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MAY 6 1983 -3 :0 PM

May 3, 1983

INTERSTATE COMMERCE COMMISSION

File: 10,296

Honorable A. L. Mergenovich Secretary Interstate Commerce Commission Washington, DC 20423

Dear Secretary Mergenovich:

MAY 6 1983

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Enclosed for recording with the Interstate Commes Commission are four (4) originals of a statement of new numbers. This statement relates to the following:

1. Parties to the transaction:

The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105, Lessee.

Clark Rental Corporation, 128 East Front Street, Buchanan, Michigan 49107, Lessor.

2. Prior Recording

Security Agreement recorded on November 12, 1981 at 11:15 a.m. and assigned Recordation Number 13312.

3. Description of Document

Statement of New Numbers for the following equipment:

10 GP 7 diesel locomotives; AAR mechanical designation BB; Old Road Numbers - WP 701, 703-710, 713; New Road Numbers - WP 100, 101-108, 111.

5 GP 90 diesel locomotives; AAR mechanical designation BB: Old Road Numbers - WP 725, 727, 728, 729, 731-732; New Road Numbers - WP 300, 301, 305, 302, 303-304.

9 GP 20 diesel locomotives; AAR mechanical designation BB; Old Road Numbers - WP 2001-2002, 2004-2005, 2006-2007, 2008, 2009-2010; New Road Numbers - WP 477-478, 479-480, 482-483, 485, 488-489.

Identifying Marks: The words, "Ownership Subject to a Security Agreement Filed under The Interstate Commerce" printed on each side of each unit.

Also enclosed is this Company's voucher in the sum of \$10.00 payable to the Interstate Commerce Commission being the prescribed fee for filing and recording the foregoing document.

Please return the original and extra counterparts with recordation data stamped thereon to Katherine M. Griffin, Law Department, The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105. We are enclosing a self-addressed stamped envelope.

Yours very truly,

Xate In Soll
Katherine M. Griffin

KMG:mgv

Enclosure

P. COADATION 113/33/F. No. 2428

MAY C 1983-3 22 PM SUBJECT TO SECURITY AGREEMENT DATED AS OF NOVEMBER 1, 1981 BETWEEN THE WESTERN INTERSTATE COMMERCE COMMISSION FOR RENTAL CORPORATION, LESSOR RECORDED WITH THE INTERSTATE COMMERCE COMMISSION NOVEMBER 12, 1981 AND ASSIGNED RECORDATION NUMBER 13312

The following described equipment subject to the above-mentioned agreement are renumbered as follows:

No. of Units	Description	N	d Road umbers th inclusive)	New Road Numbers (both inclusive)	
10	GP7 diesel locomotives	WP	701 703-710 713	WP	100 101-108 111
5	GP9 diesel locomotives	WP	725 727 728 729 731-732	WP	300 301 305 302 303-304
9	GP20 diesel locomotives	WP	2001-2002 2004-2005 2006-2007 2008 2009-2010	WP	477-478 479-480 482-483 485 488-489

Dated: May 3, 1983

THE WESTERN PACIFIC RAILROAD COMPANY

R. W. Stumbo, Jr

Vice President-Finance

STATE OF CALIFORNIA)
COUNTY OF SAN FRANCISCO)

On this 3rd day of how, 1983, before me personally appeared R. W. STUMBO, JR. to me personally known, who being by me duly sworn, says that he is the Vice President-Finance of THE WESTERN PACIFIC RAILROAD COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Aliane Larette Fafoulie Notary Public

My commission expires Lec. 14 1983

DIANE LONGE LE PATOUTIS

NOTARY LUGLIC -- CALIFORNIA

San Franciuse County

My Commission Expires Dec. 14, 1983